



Personal Financial Statement

Please complete one Personal Financial Statement for each household involved in the loan application. List only PERSONAL assets and debts; do not include those associated with the business. Attach additional sheet(s) if necessary.

Personal Assets	Detail	Value
Cash and checking accounts	Bank Name:	\$
Savings accounts	Bank Name:	\$
IRA or other retirement account	Broker:	\$
Money owed to you	Debtor:	\$
Life insurance – cash surrender value	Insurance company:	\$
Stocks and bonds	Name of securities:	\$
Real Estate A – current market value	Type of property, purchase date:	\$
Real Estate B – current market value	Type of property, purchase date:	\$
Automobile – resale value	Year/ make/model/mileage:	\$
Other personal property and assets	Describe:	\$
TOTAL PERSONAL ASSETS		\$

Personal Liabilities	Creditor/ Loanholder Name	Monthly Amt	Balance
Loans from friends/ family		\$	\$
Credit card		\$	\$
Credit card		\$	\$
Credit card		\$	\$
Credit card		\$	\$
Credit card		\$	\$
Auto loan		\$	\$
Mortgage debt on real estate A		\$	\$
Mortgage debt on real estate B		\$	\$
Second mortgage		\$	\$
Student loans		\$	\$
Loan on life insurance		\$	\$
Unpaid taxes		\$	\$
Other debts		\$	\$
Co-signed loan balance		\$	\$
TOTAL PERSONAL LIABILITIES			\$
ESTIMATED TOTAL NET WORTH (Total Assets minus Liabilities)			\$

I/ we hereby:

- Certify the information I/ we have provided is true, correct and complete as of the stated date;
- Authorize Chicago Neighborhood Initiatives Micro Finance Group to investigate and verify the above information;
- Understand FALSE statements may result in forfeiture of benefits and possible prosecution by the U.S. Attorney General.

Signature of Applicant

Applicant Print Name

Date of Signature

Signature of Spouse (if applicable)

Spouse Print Name

Date of Signature